

**COLLINS CHABANE
LOCAL MUNICIPALITY**

Since 2016



ADJUSTED PERFORMANCE AGREEMENT 2018/2019

Collins Chabane Municipality herein represented by

SHILENGE RICHARD RISENGA,

in his capacity as the Acting Municipal Manager (hereinafter referred to as the Employer or Supervisor)

and

MALULEKE GEZANI LAMSON,

employee of the Municipality (hereinafter referred to as the Employee).

WHEREBY IT IS AGREED AS FOLLOWS:

1. Introduction

- 1.1. The Employer has entered into a contract of employment with the Employee in terms of section 57(1)(a) of the Local Government: Municipal Systems Act 32 of 2000 ("the Systems Act"). The Employer and the Employee are hereinafter referred to as "the Parties".
- 1.2 Section 57(1)(b) of the Systems Act, read with the Contract of Employment concluded between the parties, requires the parties to conclude an annual performance agreement.
- 1.3 This agreement does not at all replace the Employment Contract signed between the parties.
- 1.4 The parties wish to ensure that they are clear about the goals to be achieved, and secure the commitment of the Employee to a set of outcomes that will secure local government policy goals.
- 1.5 The Parties wish to ensure that there is compliance with Sections 57 (4A), 57 (4B) and 57 (5) of the Systems Act.

2. Purpose of this Agreement

The purpose of this Agreement is to:

- 2.2 Comply with the provisions of Section 57(1)(b),(4A),(4B) and (5) of the Act as well as the employment contract entered into between the parties
- 2.3 Specify objectives in terms of the key performance indicators and targets defined and agreed with the employee and to communicate to the employee the employer's expectations of the employee's performance and accountabilities in alignment with the Integrated Development Plan, Service Delivery and Budget Implementation Plan (SDBIP) and the Budget of the municipality
- 2.4 Specify accountabilities as set out in a Performance Plan, which forms an Annexure to the Performance Agreement
- 2.5 Monitor and measure performance against set targeted outputs
- 2.6 Use the Performance Agreement as the basis for assessing whether the employee has met the performance expectations applicable to his job
- 2.7 In the event of outstanding performance, to appropriately reward the employee
- 2.8 Give effect to the employer's commitment to a performance-orientated relationship with its employee in attaining equitable and improved service delivery

3. Commencement and duration

- 3.1. This Agreement will commence on **1 July 2018** and will remain in force until **30 June 2019 (provided the employment contract signed with the employer is still in force)** thereafter a new Performance Agreement, Performance Plan and Personal Development Plan shall be concluded between the parties for the next financial year or **any portion thereof**
- 3.2 The parties will review the provisions of this Agreement during June each year

- 3.3 The parties will conclude a new Performance Agreement and Performance Plan that replaces this Agreement at least once a year by not later than one month after the beginning of each successive financial year
- 3.4 This Agreement will **automatically terminate** on termination of the Employee's contract of employment for any reason
- 3.5 The content of this Agreement may be revised at any time during the abovementioned period to determine the applicability of the matters agreed upon
- 3.6 If at any time during the validity of this Agreement the work environment alters (whether as a result of government or Council decisions or otherwise) to the extent that the contents of this Agreement are no longer appropriate, the contents shall immediately be revised

4. Performance Objectives

4.1. The Performance Plan (Annexure A) sets out-

- 4.1.1. Key Performance Areas that the employee should focus on
- 4.1.2. Core competencies required from employees
- 4.1.3. The performance objectives, key performance indicators, projects and targets that must be met by the Employee
- 4.1.4. The time frames within which those performance objectives and targets must be met

4.2. The performance objectives, key performance indicators and targets reflected in Annexure A are set by the Employer in consultation with the Employee and based on the Integrated Development Plan, Service Delivery and Budget Implementation Plan (SDBIP) and the Budget of the Employer, and shall include strategic objectives; key performance indicators, targets, projects and activities that may include dates and weightings. A description of these elements follows:

- 4.2.1. The strategic objectives describe the strategic intent of the organisation that needs to be achieved
- 4.2.2. The performance indicators provide the measurement on how a strategic objective needs to be achieved
- 4.2.3. The target dates describe the timeframe in which the work must be achieved
- 4.2.4. The weightings show the relative importance of the key performance areas, key objectives, key performance indicators to each other
- 4.2.5. The activities are the actions to be achieved within a project

5. Performance Management System

- 5.1. The Employee agrees to participate in the performance management system that the Employer adopts or introduces for the Employer, management and municipal staff of the Employer
- 5.2. The Employee accepts that the purpose of the performance management system will be to provide a comprehensive system with specific performance standards to assist the Employer, management and municipal staff to perform to the standards required

- 5.3. The Employer will consult the Employee about the specific performance standards that will be included in the performance management system as applicable to the Employee
- 5.4. The Employee undertakes to actively focus towards the promotion and implementation of the KPA's (including special projects relevant to the employee's responsibilities) within the local government framework
- 5.5. The criteria upon which the performance of the Employee shall be assessed shall consist of two components, Key Performance Areas and core Competency Requirements, both of which shall be contained in the Performance Agreement.
- 5.5.1. The Employee must be assessed against both components, with a weighting of 80:20 allocated to the Key Performance Areas (KPA's) and the Core Competency Requirements (CCRs) respectively.
- 5.5.2. KPA's covering the main areas of work will account for 80% and CCRs will account for 20% of the final assessment.
- 5.5.3. Each area of assessment will be weighted and will contribute a specific part to the total score.
- 5.5.4. The Employee's assessment will be based on his performance in terms of the key performance indicator outputs / outcomes identified as per attached Performance Plan (Annexure A), which are linked to the KPA's, and will constitute 80% of the overall assessment result as per the weightings agreed to between the Employer and Employee:

Key Performance Areas	Weighting
1. Municipal Transformation and Organisational Development	4%
2. Spatial Rationale	0%
3. Basic Service Delivery and Infrastructure Development	60%
4. Local Economic Development	4%
5. Municipal Financial Management and Viability	14%
6. Good Governance and Public Participation	18%

- 5.6. Municipal Manager's responsibilities are directed in terms of the abovementioned key performance areas.
- 5.7. The CCRs will make up the other 20% of the Employee's assessment score. The following CCRs are deemed to be most critical for the Employee's specific job.

COMPETENCES	
Leading Competencies	Weights
Strategic Capability and Leadership	10
Programme and Project Management	10
Financial Management	10
Change Leadership	10
Governance Leadership	10
People Management	10
Core Competencies:	Weights
Moral competence	5
Planning and organising	10
Analysis and Innovation	10
Knowledge and Information Management	5
Results and Quality Focus	10

6. Evaluating Performance

6.1. The Performance Plan (Annexure A) to this Agreement sets out :

6.1.1. The standards and procedures for evaluating the Employee's performance

6.1.2. The intervals for the evaluation of the Employee's performance

6.2. Despite the establishment of agreed intervals for evaluation, the Employer may in addition review the Employee's performance at any stage while the contract of employment remains in force

6.3. Personal growth and development needs identified during any performance review discussion must be documented in a Personal Development Plan as well as the actions agreed to and implementation must take place within set time frames

6.4. The Employee's performance will be measured in terms of contributions to the strategic objectives and strategies set out in the Employer's IDP

6.5. The Annual performance appraisal will involve:

6.5.1. Assessment of the achievement of results as outlined in the Performance Plan

- (a) Each KPA should be assessed according to the extent to which the specified standards or performance indicators have been met and with due regard to ad hoc tasks that had to be performed under the KPA

- (b) Values on actual performance are supplied for KPI's and Activities under each KPA as part of the Institutional Assessment. Based on the Target for an activity or KPI, over or under performance are calculated and converted to the 1-5-point scale. These scores are carried over to the applicable employee's performance plan. During assessment, the employee has a chance to motivate for higher scores. The panel members have a chance to ask questions regarding
- (c) The final scores are converted to % Performance by making use of COGTA Performance Assessment Rating Calculator

6.5.2. Assessment of the CCRs

- (a) Each CCR should be assessed according to the extent to which the specified standards have been met
- (b) An indicative rating on the five-point scale should be provided for each CCR
- (c) This rating should be multiplied by the weighting given to each CCR during the contracting process, to provide a score
- (d) The score is translated to a final CCR percentage through COGTA Performance Assessment Rating Calculator (refer to paragraph 6.5.1)

6.5.3. Overall rating

An overall rating is calculated by using the Performance Assessment Rating Calculator whereby a weighting of 80% is applied to KPA performance and a weighting of 20% to CCR's.

6.6. The assessment of the performance of the Employee by panel members will be based on the following rating scale for KPA's and CCRs:

The assessment of the performance of the Employee will be based on the following rating scale for KPA's and CMCs:				
5	4	3	2	1
Outstanding Performance	Performance Significantly Above Expectations	Fully Effective	Not Fully Effective	Unacceptable Performance
Performance far exceeds the standard expected of an employee at this level.	Performance is significantly higher than the standard expected in the job.	Performance fully meets the standards expected in all areas of the job.	Performance is below the standard required for the job in key areas.	Performance does not meet the standard expected for the job.

6.7. For purposes of evaluating the annual performance of the Director, an evaluation panel constituted of the following persons must be established –

6.7.1. Municipal Manager

- 6.7.2. Chairperson of the Performance Audit Committee or a member of the Performance Audit Committee in the absence of the Chairperson of the Performance Audit Committee;
- 6.7.3. Member of the Executive Committee
- 6.7.4. Mayor or municipal manager from another municipality; and
- 6.7.5. The manager responsible for human resources of the municipality must provide secretariat services to the evaluation panels referred to in sub-regulations (d) and (e).

7. Schedule for Performance Reviews

7.1. The performance of each Employee in relation to his Performance Agreement shall be reviewed within the month following the quarters as indicated with the understanding that reviews in the first and third quarter may be verbal if performance is satisfactory:

- First Quarter: July – September 2018
- Second Quarter: October – December 2018
- Third Quarter: January – March 2019
- Fourth Quarter: April – June 2019

7.2. The Employer shall keep a record of the mid-year review and annual assessment meetings

7.3. Performance feedback shall be based on the Employer's assessment of the Employee's performance

7.4. The Employer will be entitled to review and make reasonable changes to the provisions of Annexure "A" from time to time for operational reasons. The Employee will be fully consulted before any such change is made

7.5. The Employer may amend the provisions of Annexure A whenever the performance management system is adopted, implemented and / or amended as the case may be. In that case the Employee will be fully consulted before any such change is made

8. Developmental Requirements

The Personal Development Plan (PDP) for addressing developmental gaps is attached as Annexure B.

9. Obligations of the Employer

The Employer shall:

9.1. Create an enabling environment to facilitate effective performance by the employee

9.2. Provide access to skills development and capacity building opportunities

9.3. Work collaboratively with the Employee to solve problems and generate solutions to common problems that may impact on the performance of the Employee

9.4. On the request of the Employee delegate such powers reasonably required by the Employee to enable him to meet the performance objectives and targets established in terms of this Agreement

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9.5. Make available to the Employee such resources as the Employee may reasonably require from time to time to assist him to meet the performance objectives and targets established in terms of this Agreement

10. Consultation

10.1. The Employer agrees to consult the Employee timeously where the exercising of the powers will have amongst others –

10.1.1. A direct effect on the performance of any of the Employee's functions

10.1.2. Commit the Employee to implement or to give effect to a decision made by the Employer

10.1.3. A substantial financial effect on the Employer

10.1.4. The Employer agrees to inform the Employee of the outcome of any decisions taken pursuant to the exercise of powers contemplated in as soon as is practicable to enable the Employee to take any necessary action without delay

11. Management of Evaluation Outcomes

11.1. The evaluation of the Employee's performance will form the basis for rewarding outstanding performance or correcting unacceptable performance.

11.2. A performance bonus of between 5% to 14% of the all-inclusive annual remuneration package may be paid to the Employee in recognition of outstanding performance to be constituted as follows:

% Rating Over Performance %	% Rating Over Performance % Bonus
130 - 133.8	5%
133.9 – 137.6	6%
137.7 – 141.4	7%
141.5 - 145.2	8%
145.3 – 149	9%
150 – 153.4	10%
153.5 – 156.8	11%
156.9 – 160.2	12%
160.2 – 163.6	13%
163.7 – 167	14%

11.3. In the case of unacceptable performance, the Employer shall:

11.4. Provide systematic remedial or developmental support to assist the Employee to improve his performance

11.5. After appropriate performance counselling and having provided the necessary guidance and/ or support as well as reasonable time for improvement in performance, the Employer may consider

steps to terminate the contract of employment of the Employee on grounds of unfitness or incapacity to carry out his duties

12. Dispute Resolution

12.1. Any disputes about the nature of the Employee's performance agreement, whether it relates to key responsibilities, priorities, methods of assessment and/ or any other matter provided for, shall be mediated by the MEC for local government in the province within thirty (30) days of receipt of a formal dispute from the Employee or any other person appointed by the MEC

13. General

- 13.1. The contents of this agreement and the outcome of any review conducted in terms of Annexure A may be made available to the public by the Employer
- 13.2. Nothing in this agreement diminishes the obligations, duties or accountabilities of the Employee in terms of his contract of employment, or the effects of existing or new regulations, circulars, policies, directives or other instruments
- 13.3. The performance assessment results of the Municipal Manager must be submitted to the MEC responsible for local government in the relevant province as well as the National Minister responsible for local government, within fourteen (14) days after the conclusion of the assessment.

Thus done and signed at Malamuleke.....on this the 11... day of March..... 2019

AS WITNESSES:

1. [Signature]
2. [Signature]

[Signature]
EMPLOYEE
MALULEKE LAMSON

AS WITNESSES:

1. [Signature]
2. [Signature]

[Signature]
ACTING MUNICIPAL MANAGER
SHILENGE RICHARD RISENGA

COLLINS CHABANE LOCAL MUNICIPALITY



ADJUSTED PERFORMANCE PLAN SENIOR MANAGER COMMUNITY SERVICES: MALULEKE GL 2018/19

G.L. RR

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1. **LEGISLATION**

The following legislation governs the development of the SDBIP and Performance management plan and functions within the Budget and Treasury Office.

a. **Legislation Governing the Development of the SDBIP and Performance Contracts of Section 57 Managers**

- **Municipal Finance Management Act 56 of 2003 (MFMA)**, requires municipalities to develop Service Delivery and Budget Implementation Plan (SDBIP) and must be signed by the Mayor within 28 days after the budget has been approved.
- **Municipal Systems Act 32 of 2000**, requires municipalities to develop Performance Management Plan that must be reviewed quarterly. The performance management plan must be aligned to the IDP and indicate measurable and realistic targets for each Key Performance Indicator.
- **Performance Regulations, 2006, for managers reporting to the municipal manager and the municipal manager**, outlines the process of the development of Performance agreements. The MFMA, 56 of 2003, further requires that Section 56 manager and municipal manager must develop performance agreement that must be signed by the municipal manager and the Mayor respectively. This Performance plans must be linked to the SDBIP, IDP and Budget.

b. **Legislation Governing the departmental Functions:**

- The Constitution
- The Municipal System Act, 32 of 2000
- The Municipal Structures Act
- Municipal Finance Management Act 56 of 2003
- Performance regulations of 2006

2.

VISION AND MISSION

Vision

“A spatially integrated and sustainable local economy by 2030”

Mission

To ensure the provision of sustainable basic services and infrastructure to improve the quality of life of our people and to grow the local economy for benefit of all citizens

R.L.R.D.

3. STRATEGIC OBJECTIVES

Chapter two of the IDP indicates Municipal Strategic Objectives which further indicates what the municipality needs to achieve. These strategic objectives were developed to ensure that all National Key Performance Areas are addressed.

Table A: Strategic Objectives are as follows:

KPAS	STRATEGIC OBJECTIVES 2017/19
1. Municipal Transformation and Organisational Development	Improved governance and administration
2. Spatial Rationale	Integrated spatial and human settlement
3. Basic Service Delivery and Infrastructure Development	Improved access to sustainable basic services and Promote community well-being and environmental welfare
4. Local Economic Development	Integrated Local economy
5. Municipal Finance Management and Viability	Sound Financial Management and Viability
6. Good Governance and Public Participation	Improved governance and administration and Effective Community Participation

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KPA 1: INSTITUTIONAL TRANSFORMATION AND DEVELOPMENT; KPA WEIGHT =4 %

OUTCOME NINE: RESPONSIVE, ACCOUNTABLE, EFFECTIVE AND EFFICIENT LOCAL GOVERNMENT SYSTEM

OUTPUT 6: ADMINISTRATIVE AND FINANCIAL CAPABILITY

STRATEGIC OBJECTIVE: IMPROVED GOVERNANCE AND ADMINISTRATION

Key Performance Indicators/Measurable Objective	Baseline	Annual Targets	Project Name	Funding Source	Budget 18/19 R'000	Start Date	End Date	1st Q Target	2nd Q Targets	3rd Q Targets	4th Q Targets	Portfolio Of Evidence	KPI Weight
Frequent Monitoring of the departmental Attendance Register by 30 June 2019	Attendance Registers.	Weekly Monitoring of the departmental Attendance Register by 30 June 2019	Attendance Register	Operating Income	OPEX	01/072018	30/06/2019	Monitoring and Controlling of the departmental attendance register	Monitoring and Controlling of the departmental attendance register	Monitoring and Controlling of the departmental attendance register	Monitoring and Controlling of the departmental attendance register	Controlled and Monitored departmental attendance register	100

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KPA 3: BASIC SERVICE DELIVERY & INFRASTRUCTURE DEVELOPMENT: KPA WEIGHT =60%

OUTCOME NINE: RESPONSIVE, ACCOUNTABLE, EFFECTIVE AND EFFICIENT LOCAL GOVERNMENT SYSTEM

OUTPUT 2: IMPROVING ACCESS TO BASIC SERVICES,

OUTPUT 3: IMPLEMENTATION OF THE COMMUNITY WORK PROGRAMME

STRATEGIC OBJECTIVE: IMPROVED ACCESS TO SUSTAINABLE BASIC SERVICES AND PROMOTE COMMUNITY WELL-BEING AND ENVIRONMENTAL WELFARE

Key Performance Indicators/Measurable Objective	Baseline	Annual Targets	Project Name	Funding Source	Budget 18/19 R'000	Adjusted Budget 18/19 R'000	Start Date	End Date	1st Q Target	2nd Q Targets	3rd Q Targets	4th Q Targets	Portfolio Of Evidence	KPI Weight
To host the Mayor's soccer challenge by 30 June 2019	New Indicator	Mayor's soccer challenge hosted by 30 June 2019	Mayor's soccer challenge	Operation income	R250 000	250 000	01/07/2018	30/06/2019	N/A	Send invites and Host the tournament	N/A	N/A	Q 2: Invitation, Pictures and Attendance Registers	5.9
To host the Mayor's fun walk by 30 June 2019	New Indicator	Mayor's fun walk done by 30 June 2019	Mayor's fun walk	Operation income	100 000	300 000	01/07/2018	30/06/2019	Send invites and Host the event	N/A	Send invites and Host the event	N/A	Q1: & Q3; Invitation, Pictures and Attendance Registers	5.9

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Number of Women Events held by 30 June 2019	New Indicator	2 Women Events held by 30 June 2019	Women Services	Operational income	R300 000	R159 055	01/07/2018	30/06/2019	Send invites and Host the event	N/A	N/A	Send invites and Host the event	Q1: & Q4: Invitations & Attendance Registers	5.9
To launch and host of the boxing tournament by 30 June 2019	New Indicator	Launching and hosting of the boxing tournament by 30 June 2019	Launching and hosting of the boxing tournament	Operational income	R350 000	R 322 295	01/07/2018	30/06/2019	Send invites and Host the event	N/A	N/A	Send invites and Host the event	Q1: Invitation, Pictures and Report	5.9
To launch and host Collins Chabane marathon by 30 June 2019	New Indicator	Launching and hosting Collins Chabane marathon by 30 June 2019	Launching and hosting Collins Chabane marathon	Operational income	R200 000 (Not budgeted for)	R200 000	01/07/2018	30/06/2019	N/A	N/A	N/A	Send invites and Host the event	Q4: Invitation, Attendance Registers and Pictures	5.9
Number of Arrive Alive Campaigns hosted by 30 June 2019	New Indicator	2 Arrive Alive Campaigns hosted by 30 June 2019	Arrive Alive	Operational income	R50 000	R50 000	01/07/2018	30/06/2019	N/A	N/A	N/A	Send invites and Host the event	Q1: & Q4: Invitation, Attendance Registers and Pictures	5.9
To launch the sports council by 30 June 2019	New Indicator	Launching of the sports council by 30 June 2019	Launching of the sports council	Operational income	R100 000	R100 000	01/07/2018	30/06/2019	N/A	N/A	N/A	Send invites and Host the event	Q 1: Invitation and Attendance Registers	5.9

G. L. P.

To launch SJ Khosa choral music festival ?by 30 June 2019	New Indicator	Launchin g SJ Khosa choral music festival by 30 June 2019	Launch SJ Khosa choral music festival	Operati on income	R100 000	R100 000	R100 000	01/07/2018	30/06/2019	Send invites and Host the event	N/A	N/A	N/A	Q1:Repo rt	5.9
To launch the gender forum by 30 June 2019	New Indicator	Launchin g of the gender forum by 30 June 2019	Launch of the gender forum	Operati on income	R100 000	R100 000	R 93 500	01/07/2018	30/06/2019	N/A	N/A	N/A	N/A	Q3: Invitatio n & attendan ce Register	5.9
To Launch the youth council by 30 June 2019	New Indicator	Launchin g of the youth council done by 30 June 2019	Launch of the youth council	Operati on income	R100 000	R100 000	R 522 478	01/07/2018	30/06/2019	Send invites and launch the council	N/A	N/A	N/A	Q3: Invitatio n ,Attenda nce Register & Pictures	5.9
Number of Local AIDS Services meeting held by 30 June 2019	New Indicator	4 Local AIDS Services meeting held by 30 June 2019	Local AIDS Services	Operati on income	R100 000	R100 000	R 100 000	01/07/2018	30/06/2019	1	1	1	1	Q1-Q4 Invitatio n & Attendan ce Register	5.9
Number of transport council meeting held by 30 June 2019	New Indicator	4 transport council meeting held by 30 June 2019	Transport council	Operati on income	R100 000	R100 000	R 99 264	01/07/2018	30/06/2019	1	1	1	1	Q1-Q4 Invitatio n & Attendan ce Register	5.9

G.L.P.R

To develop an integrated waste management plan by 30 June 2019	New Indicator	Development of an integrated waste management plan done by 30 June 2019	Development of an integrated waste management plan	Operation income	R1 000 000	R0 (OPEX)	01/07/2018	30/06/2019	Develop Terms of Reference	Draft IWMP	Final IWMP submitted to Council	N/A	Integrate waste management plan	5.9
To develop green economy strategy and submit it to Council for approval by 30 June 2019	New Indicator	Approved Green economy strategy by 30 June 2019	Development of green economy strategy	Operation income	R100 000	R100 000	01/07/2018	30/06/2019	Develop Terms of Reference	Draft green economy strategy	Final green economy strategy	N/A	Q:1 Terms of reference Q:2 Draft green economy strategy Q:3 Final Green economy & Council resolution	5.9
To host Collins Chabane Heritage, Arts and Culture Music festival by 30 June 2019	New Indicator	Collins Chabane Heritage, Arts and Culture Music festival hosted by 30 June 2019	Collins Chabane Cultural Music festival	Own Funding	R2 000 000	R1 000 000	01/07/2018	30/06/2019	Appoint service provider and Cultural Music festival show.	N/A	N/A	Appoint service provider and Cultural Music festival show	Q:4 Invitation & Pictures	5.9

G.L. P

% application for learners driver permit attended by 30 June 2019	100 % learners driver permit application attended	100 % learners driver permit application attended to by 30 June 2019	Learners Drivers Permit	Income	OPEX	OPEX	1/07/2017	30/06/2018	N/A	N/A	100% learners driver permit application attended to	100% learners driver permit application attended to	Q1-Q4 Register and report	5.9
% application for learners driver licences attended by 30 June 2019	100 % driver licences application attended	100 % driver licences application attended to by 30 June 2019	Drivers Licences	Income	OPEX	OPEX	1/07/2017	30/06/2018	N/A	N/A	100% driver licence application attended	100% driver licence application attended	Q1-Q4 Register and report	5.9
% application for motor vehicles tested by 30 June 2019	100 % motor vehicles tested	100 % motor vehicles tested by 30 June 2019	Motor Vehicles testing	Income	OPEX	OPEX	1/07/2017	30/06/2018	N/A	N/A	100% motor vehicles tested	100% motor vehicles tested	Q1-Q4 Register and report	5.9

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KPA 4: LOCAL ECONOMIC DEVELOPMENT: KPA WEIGHT=4%

OUTCOME NINE: RESPONSIVE, ACCOUNTABLE, EFFECTIVE AND EFFICIENT LOCAL GOVERNMENT SYSTEM

OUTPUT 3: IMPLEMENTATION OF THE COMMUNITY WORK PROGRAMME

STRATEGIC OBJECTIVE: INTEGRATED LOCAL ECONOMY

Key Performance Indicators/Measurable Objective	Baseline	Annual Targets	Project Name	Funding Source	Budget 18/19 R'000	Start Date	End Date	1st Q Target	2nd Q Targets	3rd Q Targets	4th Q Targets	Portfolio Of Evidence	KPI Weight
# of Campaigns on Recycling Programs conducted by 30 June 2019	New Indicator	4 Campaigns on Recycling Programs conducted by 30 June 2019	Recycling Campaigns	Operation income	OPEX	01/07 /2018	30/06 /2019	1	1	1	1	Attendance Registers	100

G.L.P.R.

KPA 5: MUNICIPAL FINICAL MANAGEMENT AND F VIABILITY; KPA WEIGHT =14 %

OUTCOME NINE: RESPONSIVE, ACCOUNTABLE, EFFECTIVE AND EFFICIENT LOCAL GOVERNMENT SYSTEM

OUTPUT 6: ADMINISTRATIVE AND FINANCIAL CAPABILITY

STRATEGIC OBJECTIVE: SOUND FINANCIAL MANAGEMENT

Programme	Measurable Objectives/ key performance indicator	Baseline	Annual Target	Budget	Start Date	Completion Date	1st Q TARGET	2ND Q TARGET	3RD Q TARGET	4TH Q TARGET	Portfolio of evidence	KPI Weight
Revenue Enhancement strategy	% implementation of the Revenue Enhancement Strategy by 30 June 2019	Revenue Enhancement Strategy	100% Implementation of the departmental revenue strategy by 30 June 2019	Income	01/072018	30/06/2019	100% Implementation of the departmental revenue strategy	100% Implementation of the departmental revenue strategy	100% Implementation of the departmental revenue strategy	100% Implementation of the departmental revenue strategy	Reports on implementation of departmental revenue sources	25
Assets and Inventory Management	No of departmental assets verifications conducted by 30 June 2019	Departmental Assets	2 departmental asset verifications to be conducted by 30 June 2019	Income	01/072018	30/06/2019	N/A	1 asset verification to be conducted per quarter	N/A	1 asset verification to be conducted per quarter	Reports on assets in the custody of the department	25

G.L.P.R.

SCM - Demand Management	No departmental procurement plan developed and implemented by 30 June 2019	Allocated Budget	1 Departmental Procurement plan developed and implemented by 30 June 2019	Income	01/0720 18	30/06/20 19	N/A	N/A	N/A	1 Annual Procurement Plan developed	Approved annual departmental procurement plan	25
Expenditure management	% budget spent on departmental Capital budget by 30 June 2019	Allocated Budget	100 % spending of the departmental projected Capital budget by 30 June 2019	Income	01/0720 18	30/06/20 19	25% spending of the departmental projected Capital budget	25% spending of the departmental projected Capital budget	25% spending of the departmental projected Capital budget	25% spending of the departmental projected Capital budget	Quarterly Financial Report	25

S.L.R.R.

KPA 6 :GOOD GOVERNANCE AND PUBLIC PARTICIPATION KPA WEIGHT = 18%

OUTCOME NINE: RESPONSIVE, ACCOUNTABLE, EFFECTIVE AND EFFICIENT LOCAL GOVERNMENT SYSTEM

OUTPUT 5: DEEPEN DEMOCRACY THROUGH A REFINED WARD COMMITTEE MODEL

OUTPUT 6: ADMINISTRATIVE AND FINANCIAL CAPABILITY

STRATEGIC OBJECTIVE: IMPROVED GOVERNANCE AND ADMINISTRATION AND EFFECTIVE COMMUNITY PARTICIPATION

Programme	Measurable Objectives/ key performance indicator	Baseline	Annual Target	Funding Source	Budget	Start Date	Completion Date	1st Q Target	2nd Q Target	3rd Q Target	4th Q Target	Portfolio of evidence	KPI Weight
Auditing	% of departmental audit queries raised by internal audit unit addressed by 30 June 2019	Internal Audit Action Plan	100% departmental audit queries raised by Internal Audit attended to by 30 June 2019	Income	Operational	01/07/2018	30/06/2019	100% departmental audit queries raised by Internal Audit attended to by 30 June 2019	100% departmental audit queries raised by Internal Audit attended to by 30 June 2019	100% departmental audit queries raised by Internal Audit attended to by 30 June 2019	100% departmental audit queries raised by Internal Audit attended to by 30 June 2019	Report on departmental related internal audit queries addressed	20
Auditing	% of departmental audit queries raised by external audit unit addressed by 30 June 2019	AG Action Plan	100% departmental audit queries raised by external Audit attended to by 30 June 2019	Income	Operational	01/07/2018	30/06/2019	100% departmental audit queries raised by external Audit attended to by 30 June 2019	100% departmental audit queries raised by external Audit attended to by 30 June 2019	100% departmental audit queries raised by external Audit attended to by 30 June 2019	100% departmental audit queries raised by external Audit attended to by 30 June 2019	Report on departmental related external audit queries addressed	20
Risk Management	Identification and Implementation of the departmental strategic risk by 30 June 2019	Risk Register	Strategic Risks for the department identified and implemented by 30 June 2019	Income	Operational	01/07/2018	30/06/2019	Mitigation of the Strategic Risks for the department	Mitigation of the Strategic Risks for the department	Mitigation of the Strategic Risks for the department	Mitigation of the Strategic Risks for the department	Departmental Risk Register and Implementation Report	20

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Risk Management	Identification of departmental risks on the Operational Risk Register and Mitigate them by 30 June 2019	Risk Register	Departmental Risks identified on the Operational Risk register and mitigated by 30 June 2019	Income	Operational	01/07/2018	30/06/2019	Mitigation of departmental risks on the Operational Risk Register	Mitigation of departmental risks on the Operational Risk Register	Mitigation of departmental risks on the Operational Risk Register	Mitigation of departmental risks on the Operational Risk Register	Departmental Risk Register and Implementation Report	20
Council Services	# of portfolio committee meetings to be held by 30 June 2019		12 Portfolio Committee to be Coordinated by 30 June 2019	Income	Operational	01/07/2018	30/06/2019	3 Portfolio Committee Meetings	3 Portfolio Committee Meetings	3 Portfolio Committee Meetings	3 Portfolio Committee Meetings	Portfolio Committee Minutes	20

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4. PERFORMANCE WEIGHTINGS PER KEY PERFORMANCE AREAS

The criterion upon which the performance of the employee must be assessed consists of 2 components both of which must be contained in the performance agreement.

The employee will be assessed against both components, with a weight of 80:20 allocated to the Key Performance Areas (KPA) and the Core Competency Requirements (CCRs), respectively. Each area of assessment will be weighted and will contribute a specific part to the total score. KPAs covering the main areas of work will account for 80% and CCR will account for 20% of final assessment.

Table B: WEIGHTING ON KPAs

KEY PERFORMANCE AREAS	WEIGHT
1. Municipal Transformation and Organisational Development	4%
2. Spatial Rationale	0%
3. Basic Service Delivery and Infrastructure Development	60%
4. Local Economic Development	4%
5. Municipal Finance Management and Viability	14%
6. Good Governance and Public Participation	18%
TOTAL WEIGHTING	100%

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TABLE C: CORE COMPETENCY REQUIREMENTS (CCRs)

COMPETENCIES	
	Weights
Leading Competencies	
Strategic Capability and Leadership	10
Programme and Project Management	10
Financial Management	10
Change Leadership	10
Governance Leadership	10
People Management	10
Core Competencies:	Weights
Moral competence	5
Planning and organising	10
Analysis and Innovation	10
Knowledge and Information Management	5
Results and Quality Focus	10
PERCENTAGE	100%

5. PERFORMANCE EVALUATION

Performance evaluation will be done in line with section 23(c) of the Performance Regulation of 2006: Performance Regulation of Managers Reporting to the Municipal Manager and the Municipal Manager.

6. PERFORMANCE ASSESSMENT

	Score	Definition
Outstanding Performance	5	Performance far exceeds the standard expected of an employee at this level. The appraisal indicates that the Employee has achieved above fully effective results against all performance criteria and indicators as specified in the PA and Performance plan and maintained this in all areas of responsibility throughout the year.
Performance Significantly Above Expectations	4	Performance is significantly higher than the standard expected in the job. The appraisal indicates that the Employee has achieved above fully effective results against more than half of the performance criteria and indicators and fully achieved all others throughout the year.
Fully Effective	3	Performance fully meets the standards expected in all areas of the job. The appraisal indicates that the Employee has fully achieved effective results against all significant performance criteria and indicators as specified in the PA and Performance Plan.
Not Fully Effective	2	Performance is below the standard required for the job in key areas. Performance meets some of the standards expected for the job. The review/assessment indicates that the employee has achieved below fully effective results against more than half the key performance criteria and indicators as specified in the PA and Performance Plan.
Unacceptable Performance	1	Performance does not meet the standard expected for the job. The review/assessment indicates that the employee has achieved below fully effective results against almost all of the performance criteria and indicators as specified in the PA and Performance Plan. The employee has failed to demonstrate the commitment or ability to bring performance up to the level expected in the job despite management efforts to encourage improvement.

7. PERSONAL DEVELOPMENT PLANS (PDP)

Section 29 of the Performance Regulation of 2006, requires that managers must develop personal Development Plan that must address all gaps and this plan must be part of the performance agreement.

This performance is signed in line with the Municipal Finance Management Act 56 of 2003. All s57 Managers are required performance plan and sign performance agreements with the accounting officer.

This performance plan serves as an Annexure to the signed Performance Agreement.

DATE.....

SENIOR MANAGER COMMUNITY SERVICES
MALULEKE GL 

DATE.....

ACTING MUNICIPAL MANAGER

SHILENGE RR 